**Results of Domestic Government Bond Placements on November 20, 2018**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 237 | 238 | 239 | 240 | 241 | 242 | 243 |
| ISIN | ReopeningUA4000200968 | ReopeningUA4000194138 | ReopeningUA4000195580 | Primary placement- | ReopeningUA4000201453(denominated in foreign currency USD) | ReopeningUA4000199244(denominated in foreign currency USD) | ReopeningUA4000201396(denominated in foreign currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - |
| Auction date | 20.11.2018 | 20.11.2018 | 20.11.2018 | 20.11.2018 | 20.11.2018 | 20.11.2018 | 20.11.2018 |
| Settlement date | 21.11.2018 | 21.11.2018 | 21.11.2018 | 21.11.2018 | 21.11.2018 | 21.11.2018 | 21.11.2018 |
| Interest payment dates | - | 15.05.2019 | 06.03.201904.09.2019 | 08.05.201906.11.201906.05.202004.11.202005.05.202103.11.2021 | - | 24.04.201923.10.2019 | 16.01.201917.07.201915.01.2020 |
| Coupon amount per instrument | - | 91,05 | 78,75 | - | - | 27,00 | 28,10 |
| Nominal yield | 17,22% | 18,21% | 15,75% | - | 5,40% | 5,40% | 5,62% |
| Tenor (days) | 77 | 175 | 287 | 1 078 | 210 | 336 | 420 |
| Maturity date | 06.02.2019 | 15.05.2019 | 04.09.2019 | 03.11.2021 | 19.06.2019 | 23.10.2019 | 15.01.2020 |
| Volume of bids placed (nominal value) | 180 808 000,00 | 25 796 000,00 | 7 826 000,00 | 202 000,00 | 28 658 000,00 | 11 649 000,00 | 2 287 000,00 |
| Volume of bids accepted(nominal value) | 180 808 000,00 | 795 000,00 | 7 826 000,00 | 0,00 | 28 546 000,00 | 11 164 000,00 | 2 107 000,00 |
| General issue volume (nominal value) | 1 545 013 000,00 | 1 909 865 000,00 | 421 326 000,00 | 0,00 | 318 015 000,00 | 283 437 000,00 | 312 854 000,00 |
| Number of bids placed (units) | 7 | 3 | 5 | 1 | 6 | 10 | 14 |
| Number of bids accepted (units) | 7 | 2 | 5 | 0 | 5 | 8 | 13 |
| Maximum yield (%) | 19,00% | 19,00% | 18,50% | 19,00% | 7,00% | 7,50% | 8,00% |
| Minimum yield (%) | 19,00% | 18,50% | 18,50% | 19,00% | 6,70% | 7,25% | 7,00% |
| Accepted yield (%) | 19,00% | 18,50% | 18,50% | 0,00% | 6,70% | 7,25% | 7,50% |
| Weight-Average Yield (%) | 19,00% | 18,50% | 18,50% | 0,00% | 6,70% | 7,25% | 7,43% |
| Funds raised to the State Budget from the sale of instruments | 173 839 659,68 | 796 653,60 | 7 928 598,86 | 0,00 | 27 491 225,30 | 11 030 590,20 | 2 106 766,16 |

**Funds raised to the State Budget from the sale of instruments on November 20, 2018 - 1 310 610 534,44 UAH (at the NBU rate).**